



Order Filed on November 14, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

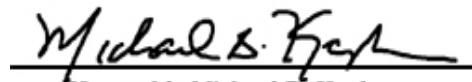
**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re: LTL MANAGEMENT LLC, <sup>1</sup>  Debtor.	Chapter 11  Case No.: 23-12825 (MBK)  Honorable Michael B. Kaplan
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**ORDER AWARDING FEES TO HOULIHAN LOKEY CAPITAL, INC.**

The relief set forth on the following pages is **ORDERED**.

**DATED: November 14, 2023**

  
\_\_\_\_\_  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

<b>UNITED STATES BANKRUPTCY COURT</b> <b>DISTRICT OF NEW JERSEY</b> <b>Caption in Compliance with D.N.J. LBR 9004-1(b)</b>	
<b>GENOVA BURNS LLC</b> Daniel M. Stoltz, Esq. Donald W. Clarke, Esq. Gregory S. Kinoian, Esq. <a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a> <a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a> <a href="mailto:gkinoian@genovaburns.com">gkinoian@genovaburns.com</a> 110 Allen Road, Suite 304 Basking Ridge, NJ 07920 Tel: (973) 533-0777 Fax: (973) 533-1112 <i>Proposed Local Counsel for the Official Committee of Talc Claimants</i>	<b>BROWN RUDNICK LLP</b> David J. Molton, Esq. Robert J. Stark, Esq. Michael S. Winograd, Esq. Eric R. Goodman, Esq. <a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a> <a href="mailto:rstark@brownrudnick.com">rstark@brownrudnick.com</a> <a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a> <a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a> Seven Times Square New York, NY 10036 Tel: (212) 209-4800 Fax: (212) 209-4801  and  Jeffrey L. Jonas, Esq. Sunni P. Beville, Esq. <a href="mailto:ijonas@brownrudnick.com">ijonas@brownrudnick.com</a> <a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a> One Financial Center Boston, MA 02111 Tel: (617) 856-8200 Fax: (617) 856-8201 <i>Co-Counsel for the Official Committee of Talc Claimants</i>
<b>MASSEY &amp; GAIL LLP</b> Jonathan S. Massey, Esq. Rachel S. Morse, Esq. <a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a> <a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a> 1000 Maine Ave. SW, Suite 450 Washington, DC 20024 Tel: (202) 652-4511 Fax: (312) 379-0467 <i>Proposed Co-Counsel for the Official Committee of Talc Claimants</i>	<b>OTTERBOURG PC</b> Melanie L. Cyganowski, Esq. Jennifer S. Feeney, Esq. Michael R. Maizel, Esq. <a href="mailto:mcyganowski@otterbourg.com">mcyganowski@otterbourg.com</a> <a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a> <a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a> 230 Park Avenue New York, NY 10169 Tel: (212) 905-3628 Fax: (212) 682-6104 <i>Proposed Co-Counsel for the Official Committee of Talc Claimants</i>

**THIS MATTER**, having come before the Court on the Final Application for Compensation of Houlihan Lokey Capital, Inc., Investment Banker to the Talc Claimants Committee, and the Court having issued an opinion dated November 7, 2023 [dkt #1571] awarding fees to Houlihan Lokey Capital, Inc., and good cause appearing for the entry of the within Order,

**IT IS HEREBY ORDERED AS FOLLOWS:**

1. Houlihan Lokey Capital, Inc. be and is hereby awarded monthly fees in the amount of \$1,363,709.68, together with expenses in the amount of \$2,786.36.
2. Houlihan Lokey Capital, Inc. be and is hereby awarded a net discretionary fee in the amount of \$1,750,000.00.
3. The Debtor be and is hereby directed to pay the foregoing amounts to Houlihan Lokey Capital, Inc.

In re:  
LTL Management LLC  
Debtor

Case No. 23-12825-MBK  
Chapter 11

District/off: 0312-3  
Date Rcvd: Nov 14, 2023

User: admin  
Form ID: pdf903

Page 1 of 1  
Total Noticed: 1

The following symbols are used throughout this certificate:

**Symbol** **Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 16, 2023:**

NONE

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

<b>Recip ID</b>	<b>Notice Type: Email Address</b>	<b>Date/Time</b>	<b>Recipient Name and Address</b>
db	+ Email/Text: jkim8@its.jnj.com	Nov 14 2023 20:48:00	LTL Management LLC, 501 George Street, New Brunswick, NJ 08933-0001

TOTAL: 1

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 16, 2023

Signature: /s/Gustava Winters